

# Additional Listing Announcement

## BORNEO OIL BERHAD

### 1. Details of Corporate Proposal

|                                                    |                                        |
|----------------------------------------------------|----------------------------------------|
| Involve issuance of new type/class of securities ? | No                                     |
| Types of corporate proposal                        | Exercise of Warrants                   |
| Details of corporate proposal                      | BORNOIL-Exercise of warrants 2017/2027 |
| No. of shares issued under this corporate proposal | 125,000                                |
| Issue price per share (\$\$)                       | Malaysian Ringgit (MYR) 0.0700         |
| Par Value(\$\$) (if applicable)                    | Malaysian Ringgit (MYR) 0.000          |

### Latest issued share capital after the above corporate proposal in the following

|                             |                                         |
|-----------------------------|-----------------------------------------|
| Units                       | 4,545,835,892                           |
| Issued Share Capital (\$\$) | Malaysian Ringgit (MYR) 454,591,068.700 |
| Listing Date                | 21 Jun 2017                             |

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#### Announcement Info

|                  |                                 |
|------------------|---------------------------------|
| Company Name     | BORNEO OIL BERHAD               |
| Stock Name       | BORNOIL                         |
| Date Announced   | 19 Jun 2017                     |
| Category         | Additional Listing Announcement |
| Reference Number | ALA-19062017-00010              |